

Webinar on

How To Conduct A Harassment & Bullying Investigation

Learning Objectives

- To explore the intricacies of interviewing the accuser, accused and witnesses
- *To determine credibility and reach a conclusion following an investigation*
- *To differentiate between a formal and informal investigative procedures*
- To write a formal report outlining the investigation, To discuss the steps of an investigation
- *To determine if an investigation is necessary*



Areas Covered



Legal issues surrounding an investigation such as confidentiality, defamation of character, and false imprisonment

Sample interview questions provided for the target, the accused and witnesses

Examples of appropriate and inappropriate documentation and why it is critical

The role of the investigator in forming an opinion following the investigation

How to follow-up with the target, accused, and the organization, Review of what constitutes a witness



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Discussion about if and when an investigation is required, Planning for the investigation, He said/she said

Comparison of a formal and informal investigation process, The critical importance of an investigative report

List of criteria to determine credibility of those interviewed, The critical importance of an investigative report

The elements of an investigative report to minimize liablity

The importance of documentation of each interviewee

Specific details regarding how to corroborate evidence



This webinar investigation process is, perhaps, the most critical element in dealing with harassment and it will cover the intricacies of conducting a harassment investigation.

PRESENTED BY:

Dr. Susan Strauss is a national and international speaker, trainer, consultant and a recognized expert on workplace and school harassment and *bullying. She conducts* harassment and bullying investigations and functions as an expert witness in harassment and bullying lawsuits. Her clients are from business, education, healthcare, *law, and government* organizations from both the public and private sector.



On-Demand Webinar Duration : 120 Minutes

Price: \$200

Webinar Description

The EEOC requires that employers receiving a complaint, or otherwise learning of alleged harassment in the workplace, "investigate promptly and thoroughly...take immediate and appropriate corrective action by doing whatever is necessary to end the harassment, make the victim whole by restoring lost employment benefits or opportunities, and prevent the misconduct from recurring". That's a tall order to ensure a just and fair handling of a harassment complaint - an essential order that all organizations are required to follow. The investigation process is, perhaps, the most critical element in dealing with harassment. In cases that have gone to court it is often due to inadequate or absent investigations of complaints.

While there is no such legal requirement for instances of bullying (in which the definition varies widely), it is at the organization's peril to not investigate bullying complaints.



Employees and their attorneys are using various tort laws to bring action against their employer. Additionally, it is possible that an incident of "bullying" may be motivated by the target's protected class and constitute illegal discrimination or harassment.

The courts have opined that organizations must prevent and intervene on harassment complaints. The employer is required to demonstrate what it has done to prevent harassment. Not only is conducting an investigation a prevention and intervention tactic, but the HR professional tasked with conducting an investigation should be trained in how to do so-this also demonstrates prevention. Even if you have been doing investigations for years – if you have never been trained, how do you know if you are conducting them correctly to prevent liability, determine the accuracy of the complaint, corroborate evidence, determine credibility, and form an opinion? This program will cover the intricacies of conducting a harassment investigation.



Who Should Attend ?

Human Resources Specialists and managers.



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